

## Company sees solid growth

The strongest growth came from the Pendal Asset Management division, which posted a 13.9% increase in AUM, largely due to a significant short-dated cash mandate. CEO Bernard Reilly commented, "We are pleased with the solid performance across our business units, particularly in our Australian equities and fixed income strategies."

Shopify's Q2'24 free cash flow totaled \$333M, showing a year-over-year growth rate of 243% while the company's free cash flow margin expanded a solid 10 PP to 16%. Solid outlook for Q3

The narrow-moat company has benefited this year from higher insurance market pricing and the macroeconomic rebound, and these tailwinds have combined with easy comparisons to produce outsize growth.

We expect solid growth from Sonoco's consumer packaging segment over our forecast as the company sees steady demand for its largely food-focused packaging products. The consumer segment has ...

Despite certain supply chain risks, there's still a solid runway for growth ahead of the sportswear sector. Credit analysts at ratings firm S& P Global Ratings said gains will be fueled by the increasing number of women in sports, the casualization of dress codes and continued expansion in the Asia Pacific (APAC) market. The factors fueling growth

Q2 GDP shocked analysts. After a series of lowered expectations, the consumer came through once again and the rate of growth jumped to 2.8%. Thus far the predictions for Q3 are solid--anywhere from 2.0% to 2.8%. This is based on the continued engagement of the consumer (especially those in the upper third of income earners).

Revenue at Eir fell 2 per cent to EUR1.22 billion in 2020 as the coronavirus pandemic gripped Ireland. But the company showed tighter cost controls, cutting operating costs by EUR27 million, or or ...

We maintain our fair value estimate for narrow-moat Prada Group 01913 at HKD 48 per share as the company reported solid sales numbers for the first nine months. Like other luxury peers, Prada ...

That's something we've avoided and we now continue to see solid economic growth. The labor market remains strong. We haven't had a period with unemployment at or below 4% for almost 50 years, as ...

Intel sees solid growth in graphics cards. Intel is forecasting \$1 billion in revenue from the AXG business this year, which would be a small fraction of the company's estimated ...

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The company had a solid QoQ growth to the start of the first quarter of 2023. ... the company sees shipments remaining relatively flat and net sales to come in around \$1.4-\$1.44 billion, a slight ...

T-Mobile US (NASDAQ:TMUS), one of the leading U.S. wireless carriers, flaunted its industry-leading customer growth in the first quarter. Nonetheless, TMUS shares are down 6% year-to-date due to ...

The company saw growth accelerate in the first half of 2023, with second quarter sales up 21%, as operating margins improved towards the mid-teens. ... While the company sees solid earnings power ...

Services spending was more concentrated in healthcare, as well as dining and accommodations, the bureau noted. Though economists expect consumer spending to slow in the coming quarters, the outlook remains fairly favorable as long as labor conditions remain resilient.

Spending growth in services was 2.6%, largely on par with the second quarter. Within goods, the biggest areas of spending were vehicles, auto parts, and prescription drugs. Services spending was more concentrated in healthcare, as well as dining and accommodations, the bureau noted.

Pinterest makes the vast majority of its income in the U.S., so ideally, it would want to see this market share increasing, with Europe coming in a distant second for intake. Growth in other regions bodes well for future opportunities, but for right now, that topline growth is a little deceiving in terms of driving immediate value for the business.

American Tower (NYSE: AMT) bolstered its status as the leading independent tower company in the world, growing its global portfolio to 224,023 towers at the end of 1Q23. The biggest growth factor is its new build program. In the quarter, the company built 1,330 towers. Since 1Q21, American Tower has built 14,520 new towers in its global markets.

Intel expects AXG revenue to increase to an annual run rate of \$10 billion by 2026, as it is targeting several fast-growing opportunities within this market. For instance, Intel expects to ship 4 million units of its consumer-grade Alchemist GPUs in 2022.

Goldman sees solid earnings growth. Goldman's chief U.S. equity strategist, David Kostin, who trimmed his 2024 earnings growth forecast to 8.2% from 8.4% in a note published ...

We assign Sandoz a no-moat rating because we do not believe the company possesses any structural advantages strong enough to earn excess returns and generate return on invested capital above its ...

The pipeline company sees 5% earnings and cash flow growth without factoring in its STX Midstream deal. It has the financial flexibility to be opportunistic in 2024 to enhance its ...



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1 day ago&#0183; Delivery Hero said on Thursday it expects annual gross merchandise value (GMV) growth at the upper end of its forecast range, after the German online takeaway food company ...

International revenue increased 12%, while North America-related revenue rose by 3%. Longer term, the company sees solid fundamentals, despite the recent volatility in oil and ...

We assume normalized high single-digit top-line and EPS growth for 2025 and beyond based on solid demand and our expectation that gross margin should decline roughly 340 basis points off the high ...

MILAN, March 9 (Reuters) - Italy's Prada 1913.HK said on Thursday it expects revenue growth to outpace rivals this year, after sales exceeded analyst expectations in 2022 thanks to a strong ...

10 hours ago&#0183; AFRM. -2.42%. Affirm Holdings Inc. said it's growing far faster than the e-commerce market in general, but Wall Street has found reasons to nitpick the company's ...

On Monday, JPMorgan upgraded Solid Biosciences (NASDAQ: SLDB) stock, a biotechnology company, from Neutral to Overweight, and increased the price target to \$15.00 from the previous \$10.00.The firm ...

The company sees good opportunities for growth again in the medium term. The automation of future markets, but also the qualification of the specialists required for this, offers Festo great potential for sustainable growth in the Automation and Didactic business. ... The Festo Group recorded an economically solid year in 2023 with a ...

The company's adjusted earnings per share (EPS) also exceeded the high end of its guidance, benefiting from stronger gross and operating margins, which led to a significant beat in non-GAAP (NG) EPS.

The analyst from JPMorgan expressed confidence in the company's position, citing the favorable regulatory environment in the U.S. for gene therapy and rare diseases as a supportive factor for the company's growth. The upgraded rating is based on the potential of Solid Biosciences' pipeline, which goes beyond SGT-003.

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